



## Stock Gift Form

### Donor Information

Please submit the following information to your financial advisor/stock broker **and** send or email a copy to the **Catholic Foundation of Southern Minnesota** at [info@catholicfsmn.org](mailto:info@catholicfsmn.org) to ensure that your gift can be identified when it arrives at Edward Jones and to make certain that you and your parish are properly credited for your generous donation.

Date: _____	Donor ID: _____
Donor Name: _____	
Donor Address: _____	
City: _____	State: _____ Zip: _____
Parish: _____ Parish City: _____	
Campaign/Appeal or Designation: _____ (ie. Catholic Ministries Appeal, Rooted in Faith, or other specific reason/benefiting organization)	
Name of Stock: (1) _____	<i>Number of Shares</i> _____
Name of Stock: (2) _____	<i>Number of Shares</i> _____
Name of Stock: (3) _____	<i>Number of Shares</i> _____
Broker Firm Before Transfer: _____	

### I. Instructions for Transfer Agent

Broker Number (DTC):  
FBO:

DTC-0057  
Catholic Foundation of Southern Minnesota (EIN 41-1691198)  
750 Terrace Heights, Suite 105  
PO Box 30098  
Winona, MN 55987

Edward Jones Account Number:  
Broker:

553-05530-1-4  
Edward Jones  
Kim Classon  
157 West Third Street  
Winona, MN 55987  
(507) 452-7470

Please provide a notification to CFSM to help identify the donor and Designation of donation.